



2008-09 Financial Aid Verification of Worksheets ABC

Student Name	Date:
Address	ID#:
City, State, Zip	Email:

You, your spouse, or your parents may have provided information on your original 2008-09 FAFSA for Worksheets A, B and/or C, or you may have not provided any dollar amount, but indicated that you, your spouse, or your parent(s) receive TANF or SSI. Please complete all sections and items below. Submit copies of 2007 federal tax forms if you have not already done so. Other documentation (in bold) may be requested.

Student/Spouse	<u>Worksheet A - untaxed income</u>	Parent(s)
\$	Earned income credit from IRS Form 1040 (66a); 1040A (40a); 1040EZ (8a). (2007 federal taxes)	\$
\$	Additional child tax credit from IRS Form 1040 (68); 1040A (41). (2007 federal taxes)	\$
\$	Welfare benefits or public assistance, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing. (Documentation of total 2007 benefits received)	\$
\$	Social Security benefits received that were not taxed (such as SSI). (2007 year end statement of benefits received)	\$
= \$	Total A – answer must be provided (may not leave items blank) — if no items in Worksheet A apply to you (and your spouse), enter zeros, and total to the left. Documentation (in bold) may be requested.	= \$
	<u>Worksheet B - untaxed income</u>	
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on W2 form in boxes 12a-d, codes D, E, F, G, H, and S. (2007 W2 forms, other statements of payment)	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh or other qualified plans from IRS Form 1040 (lines 28+32), or 1040A (17) (2007 federal taxes)	\$
\$	Child support received for all children. Do not include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 (8b) or 1040A (8b). (2007 federal taxes)	\$
\$	Foreign income exclusion from IRS Form 2555 -line 45 or 2555EZ -line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <u>Exclude rollovers.</u> (2007 federal taxes)	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A- lines (12a minus 12b). <u>Exclude rollovers.</u> If negative, enter a zero here. (2007 federal taxes)	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 -line 17 (non-farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and / or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income or benefit not reported elsewhere on Worksheets A and B, such as worker's compensation, disability , untaxed portions of railroad retirement benefits, or Black Lung benefits. <i>Tax filers only: report combat pay not included in AGI (FAFSA question 35 and 79).</i> Do not include student aid, WIA educational benefits, combat pay if you are not a tax filer, nor benefits from flexible spending arrangements (cafeteria, medical, childcare plans). (2007 end of year statement of benefit(s) received)	\$
\$	Cash received, or any money paid on your behalf (i.e. bills paid for you), not reported elsewhere on this form.	\$
= \$	Total B – answer must be provided (may not leave items blank) — if no items in Worksheet B apply to you (and your spouse), enter zeros, and total to the left. Documentation (in bold) may be requested.	= \$
	<u>Worksheet C - income exclusions</u>	
\$	Education credits - Hope/Lifetime Learning tax credits from IRS 1040 (49) or 1040A (31) (2007 federal taxes)	\$
\$	Child support paid because of divorce or separation. Do not include support for children in your (or your parents') household as reported on your FAFSA application. (proof of child support payments)	\$
\$	Taxable earnings from federal Work-Study or other need-based work program; only may include here if included as income on your 2007 taxes. (2007 federal taxes and W2)	\$
\$	Student grant, scholarship, fellowship, or assistantship aid, including Ameri-Corps awards, as reported to the IRS in your adjusted gross income. (2007 federal taxes and school's end of year statement of qualifying amounts/1098)	\$
= \$	Total C – answer must be provided (may not leave items blank) — if no items in Worksheet C apply to you (and your spouse), enter zeros, and total to the left. Documentation (in bold) may be requested.	= \$

By signing this worksheet, I (we) certify that the information reported to qualify for student financial aid is complete and correct, and I (we) attached all documentation as required to this statement. At least one parent must sign for dependent students. If you purposely give false or misleading information on this worksheet, you may be fined, prosecuted for fraud, and/or face other charges, and will have to repay any financial aid funds you receive based on information provided on this form.

Student Signature _____

Date _____

Parent Signature _____

Date _____